PROSPECT CAPITAL TEAR SHEET

PROSPECT CAPITAL

Flexible Debt & Equity Capital for Independent Sponsors and Middle-Market Companies

39 Year	$23.1B	497	$10M to $100M+	<$5M to $50M
History	Invested	Middle-Market Investments	Investment Size	Target EBITDA

Prospect Capital Management L.P. ("Prospect") provides **unitranche debt, debt and minority equity, and one-stop debt and majority equity** solutions to independent sponsors and middle-market companies, with investment sizes of **$10 million to $100 million+** for companies with **less than $5 million to $50 million of EBITDA**.

TRANSACTION SITUATIONS

- Supportive of broad use of proceeds (e.g., acquisition financing, dividend recaps, balance sheet refinancing)
- Debt-only financing (unitranche)
- Debt and minority equity
- One-stop debt and majority equity solutions for independent sponsors

50+ INDUSTRIES FINANCED

145+ PROFESSIONALS

Since 1988 PROSPECT AND PREDECESSORS

INVESTMENT CRITERIA

- History of cash flow generation
- Asset-lite business model
- Non-cyclical or semi-cyclical
- Broad industry focus, from business services and healthcare to manufacturing and consumer products

<$5M to $50M TARGET EBITDA

$10M to $300M TARGET REVENUE

$10M to $100M+ INVESTMENT SIZE

WHY INDEPENDENT SPONSORS CHOOSE PROSPECT

- **One-stop debt and equity:** a single source of debt and equity capital for independent sponsors
- **Attractive sponsor economics:** closing fees, management fees and promote structures
- **Attractive sponsor governance:** flexible governance that allows independent sponsors to retain control
- **Permanent capital base:** BDC structure with no fund-life pressure
- **Continuity of relationship:** the same investment team from first call through exit

FEATURED CASE STUDIES

Read the case studies →

täos Footwear

Textiles, Apparel & Luxury Goods · January 2025 + Follow-On

First lien debt and equity for acquisition financing, including follow-on acquisition(s)

View case study →

Security Fire Systems (SFS)

Fire and Life Safety · May 2026

First lien debt and equity, alongside independent sponsor Blackford Capital

View case study →

CONTACT OUR INVESTMENT TEAM

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REPRESENTATIVE INVESTMENTS

PROSPECT CAPITAL

Prospect partners with independent sponsors, private equity firms and founders, and supports lower middle-market companies as they grow through acquisitions.

INDEPENDENT SPONSOR & LOWER MIDDLE-MARKET INVESTMENTS

Security Fire Systems (SFS)

FIRE AND LIFE SAFETY
INVESTED SINCE 2026

Fire sprinkler design and installation, testing, maintenance, fire alarms and emergency response across TX, CA, AR, CO and OK.

PROSPECT PROVIDED

First lien debt and equity, alongside independent sponsor Blackford Capital

The Ridge

HEALTHCARE SERVICES
INVESTED SINCE 2025

Physician-led addiction treatment facility delivering personalized care, from detoxification to outpatient services, in a residential setting.

PROSPECT PROVIDED

First lien debt and equity to support growth, alongside independent sponsor Thesis Capital Partners

täos Footwear

TEXTILES & APPAREL
INVESTED SINCE 2025

Footwear brand sold at retailers across the U.S. and direct-to-consumer through its own website.

PROSPECT PROVIDED

First lien debt and equity for acquisition financing, including follow-on acquisition(s)

Druid City Infusion

HEALTHCARE SERVICES
INVESTED SINCE 2024

Vital Care Infusion Services franchise ownership group providing home infusion therapies covering ten states.

PROSPECT PROVIDED

First lien term and convertible loans to support the acquisition by Inlet Road Capital Management

Discovery Point Retreat

HEALTHCARE SERVICES
INVESTED SINCE 2024

Texas-based rehabilitation center offering personalized substance abuse treatment.

PROSPECT PROVIDED

First lien debt and equity for acquisition financing, including follow-on acquisition(s)

RK Logistics Group

LOGISTICS & SUPPLY CHAIN
INVESTED SINCE 2022

Silicon Valley-based provider of warehousing, e-commerce fulfillment and supply chain management services.

PROSPECT PROVIDED

First lien debt for acquisition financing

Refuel Agency

MEDIA & MARKETING SERVICES
INVESTED SINCE 2019

Media and marketing services for military, teen, college and multicultural audiences across digital, print and social channels.

PROSPECT PROVIDED

First lien debt and equity for acquisition financing, including follow-on acquisition(s)

MITY Inc.

MANUFACTURING
INVESTED SINCE 2013

Custom and semi-custom commercial furniture for hotels, schools, offices and senior living, from U.S. and Canadian plants.

PROSPECT PROVIDED

First lien debt and equity for acquisition financing, including follow-on acquisition(s)

R-V Industries

INDUSTRIAL MANUFACTURING
INVESTED SINCE 2007

Fabricates capital equipment for power, chemical, pharmaceutical and paper industries from three Pennsylvania facilities.

PROSPECT PROVIDED

Debt and equity for acquisition financing, including follow-on acquisition(s)